



How to Set Up and Manage a Personal Fundraiser with PIH



Step 1: Access the Fundraiser Page

- Visit the PIH Fundraiser URL where you can create your fundraiser.
 - [PIH - Create Your Fundraiser](#)

Step 2: Create Your Fundraiser

You'll be guided through a setup form. Complete the following:

1. **Add Personal Info**
 - Set a display name.
 - Upload a profile photo (optional but recommended).
2. **Set Fundraising Goal**
 - Choose how much you want to raise.
 - Optionally set an end date.
3. **Write a Message**
 - Add a short personal note (up to 120 characters) explaining why you're fundraising.
4. **Verify Email**
 - Enter your email to receive fundraiser details.
 - Confirm the verification link sent to your inbox.

Start your fundraiser

The screenshot shows the 'Start your fundraiser' section of the PIH Fundraiser setup form. It is divided into two main columns: a left sidebar and a main content area.

Left Sidebar (Light Gray Background):

- Text:** Tell the people you know best why our work matters to you! Filling in a goal, message, and photo will make your fundraiser feel relevant to your community.
- DISPLAY NAME:** Connor's Fundraiser
- FUNDRAISER PHOTO:** (Placeholder with an upload icon)
- FUNDRAISING GOAL:** \$500 USD

Main Content Area (White Background):

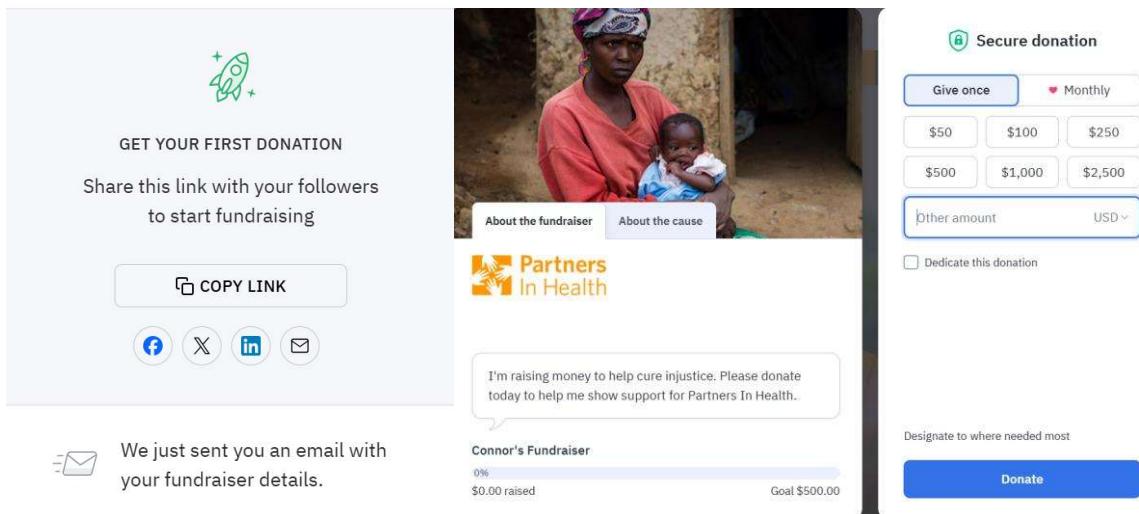
- FUNDRAISING GOAL:** \$500 USD
- YOUR MESSAGE:** I'm raising money to help cure injustice. Please donate today to help me show support for Partners In Health.
109/120
- GOAL DATE:** May 15, 2025
- Buttons:** Continue (blue button at the bottom right)

Step 3: Share Your Fundraiser

Once your fundraiser is live:

- You'll receive a confirmation email with a link to your Donor Portal.
- From the portal, copy your unique fundraiser link.
- Share your page via social media, email, or text.
- Use your QR code for easy sharing offline.

You've started fundraising!



Step 4: Manage Your Fundraiser via the Donor Portal

From your **Donor Portal**, you can:

- Edit fundraiser details.
- Track donations and see a **live progress bar**.
- View donors on a map.
- Invite team members with a join link found in the “Team Performance” section
 - See the ‘Tips and Tricks’ section for more information on this
- Download/share your QR code.

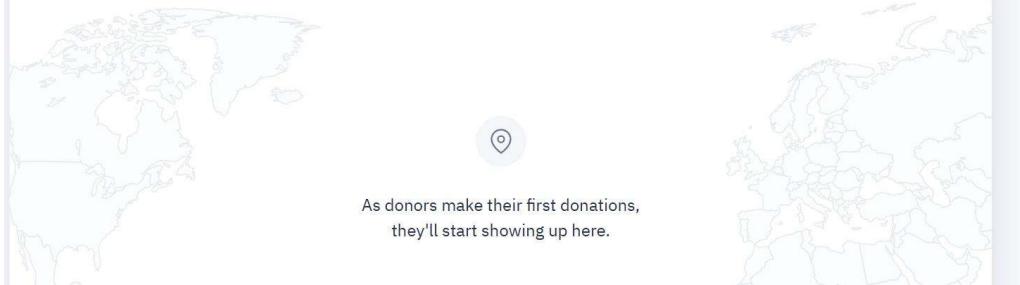
Fundraiser view from the Donor Portal

Partners In Health

Connor Test Fundraiser

DONATE  Connor Perez 

 \$0.00 raised  0 page views  0 donations


As donors make their first donations,
they'll start showing up here.

HOW FAR ARE YOU FROM YOUR GOAL

0 days left  \$5,000.00 USD goal (\$5,000.00 left) 
0%

SHARE YOUR FUNDRAISER

Direct link <https://partnersinhealth.donorsupport.co/-/NwCPESRY?member=SwMURYNV> 

 SHARE ON FACEBOOK  SHARE ON X (TWITTER)  SHARE ON LINKEDIN  SHARE VIA EMAIL  GET QR CODE

DONATIONS

Your fundraiser has not received any donations yet. Start sharing your fundraiser today!

TEAM PERFORMANCE

#	Name	Raised	Donations	Role
1	 Connor Perez	\$0.00	0	Admin
2	 Kristen Jenkinson	\$0.00	0	Member

Invite members <https://partnersinhealth.donorsupport.co/-/NwCPESRY/join?member=SwMURYNV> 

Monitoring and Engagement

- **Leaderboards:** Encourage friendly competition by displaying top fundraisers.
- **Recent Donations:** Show recent contributions on campaign pages to build social proof.
- **Team Performance:** View detailed metrics for each team member's contributions.

Tips and Tricks for Common Problems

- When team members are added to your fundraiser, they will have an option to share a URL linked to their team.
 - Start by sending them the URL found under the “Team Performance” section from the last image on page 4. They will receive their personal link in an email.
 - When anyone donates under their Team Leader’s personal URL, the donation will show up under their team but still be linked to the main Fundraiser.
 - Please confirm that Team Leaders are only using their personal URL.
- Creating Teams is not required. Anyone can donate from your main Fundraising URL found in the first email and in the donor portal.
- Through the donor portal, you can update the donation goal, end date, and message if needed.
 - If you hit your goal ahead of schedule you can increase it!

800 BOYLSTON STREET • SUITE 300 • BOSTON, MA 02199 • T (857) 880-5100 • F (857) 880-5103 • W WWW.PIH.ORG
